



# GO ZERO Incentive Program for Zero-Emission Appliances

## SMALL BUSINESS REBATE APPLICATION FORM

Thank you for your interest in participating in the South Coast AQMD GO ZERO Small Business Incentive Program. Rebates are for eligible heat pump water heater(s) installed on or after June 13, 2025, and are offered on a first-come, first-served basis when funding is available during the pilot phase. Please visit [www.GOZEROSmallBusiness.com](http://www.GOZEROSmallBusiness.com) for more information or contact Willdan at (844) 437-0481 or [GOZEROSmallBusiness@willdan.com](mailto:GOZEROSmallBusiness@willdan.com).

### 1. Eligibility Requirements

- An independently owned and operated small business as defined by South Coast AQMD Rule 102-Definition of Terms:
  - The number of employees is 10 or less AND the total gross annual receipts are \$500,000 OR
  - Not-for-Profit training center
- Located within South Coast AQMD geographical boundaries (verify at [www.aqmd.gov/nav/about/jurisdiction](http://www.aqmd.gov/nav/about/jurisdiction)).
- Applicant may elect for the rebate to be paid to the Installer by signing the relevant section at the end of this application.

### 2. Required Documents (all forms are available at [www.GOZEROSmallBusiness.com](http://www.GOZEROSmallBusiness.com))

- Completed Rebate Application
- Installer's invoice, which must include:
  - Itemized costs for: Labor, Equipment, Electrical Upgrade(s), Permitting, and Other.
  - Model and associated Serial Number for each unit installed.
  - Rebate amount must be included if it will be issued to the Installer.
- IRS Form W9: Must be completed by the person or entity that is receiving the rebate.
- Electronic Funds Transfer (EFT) Authorization form (OPTIONAL): This enables Willdan to directly deposit the rebate and should be completed by the person or entity that is receiving the rebate.
- All items above must be submitted to Willdan using one of the options below:
  - 1) Online at [www.GOZEROSmallBusiness.com](http://www.GOZEROSmallBusiness.com)
  - 2) Via email to [GOZEROSmallBusiness@willdan.com](mailto:GOZEROSmallBusiness@willdan.com)
  - 3) Print and mail to: Willdan  
Attn: South Coast AQMD GO ZERO Incentive Program  
2401 E Katella Ave, Suite 300  
Anaheim, CA 92806

### 3. Eligible Equipment and Rebates

- Heat pumps must be Energy Star certified. This requirement may be modified during the pilot phase if the Energy Star program ends.
- Each business is eligible for one heat pump water heater rebate, only.
- The rebate is subject to change without notice pursuant to South Coast AQMD requirements and available budget.

All Electric Heat Pump to Replace Gas or Propane Water Heating Systems	<b>\$4,000</b> per heat pump
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### Applicant Information

Contact First Name

Contact Last Name

Title

Business Name

Contact Phone

Contact Email

Installation Street Address

Installation City

Installation State

Installation Zip Code

Did the installation take place in an overburdened area? (As defined by CalEnviroScreen: <https://oehha.ca.gov/calenviroscreen/sb535>)

☐ Yes ☐ No ☐ Unsure

### Installer Information

Contact First Name

Contact Last Name

Contact Phone

Contact Email

Company Name

Installer License #

Installation Completion Date

Installer Mailing Address

City

State

Zip Code

Other Rebates or Incentives applied for or intend to apply for:



Appliance Table

Each field must be completed entirely. If you need support, please contact Willdan at (844) 437-0481 or [GOZEROSmallBusiness@willdan.com](mailto:GOZEROSmallBusiness@willdan.com).

Old Equipment (to be replaced) Information			New Equipment Information		
Product Brand	Model	Capacity	Product Brand	Model	Capacity



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### Certification of Rebate Application Submission

I certify that:

1. My business meets the definition in South Coast AQMD Rule 102-Definition of Terms for a small business.
2. I have received the installation of the new equipment by the installer above.
3. I will adhere to all GO ZERO Incentive Program terms and conditions.
4. I understand there may be post-installation inspection or audit requirements.
5. I am an authorized signor for the premises for which the eligible appliance(s) was/were installed.
6. I have not received, may not apply for, and am not aware of, any GO ZERO Incentive Program rebates or applications for the same appliance(s) for this/these premises (e.g. "double dipping") and understand that if an additional application is submitted for the same appliance(s) it will be rejected.
7. If applicant is a tenant, I have obtained permission from the property owner and made arrangements and/or have an agreement with them as to the equipment, cost, and this rebate, and I will hold Willdan and South Coast AQMD harmless for any damages resulting from any disputes that may arise with myself and the property owner relating to the equipment or the rebate.

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Applicant Signature

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Date

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Printed Name

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Title

### Certification to Release Rebate Funds to Installer (OPTIONAL)

By signing this section, I am hereby choosing to release the rebate payment to the authorized installer listed in my application above. I maintain that the terms and conditions of this application have and will continue to be met and will make available my property for an inspection (if required).

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Applicant Signature

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Date

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Printed Name

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Title

### TERMS & CONDITIONS

1. Funding is limited and submitting a rebate application does not guarantee you will receive a rebate. Rebates are for eligible water heating appliances installed on or after June 13, 2025, and are offered on a first-come, first-served basis when funding is available.
  - a. Funding may be made available in additional phases.
  - b. The start and close of rebate offer period for each phase will be announced by South Coast AQMD notice(s).
  - c. Applications submitted after the end of a phase but prior to the start of a potential future phase will be denied.
  - d. Applications received prior to the close of rebate offer period, but had no rebate issued due to a limitation of funding will be notified by South Coast AQMD if/when additional funding is available so that you may reapply.
2. Rebate amounts and general funding budget amounts are subject to change without notice.
3. A rebate issued from this program, in combination with other incentives available, shall not exceed the total project cost. The South Coast AQMD and/or Willdan reserves the right to adjust the GO ZERO rebate for this purpose.
4. All rebated appliances are subject to a virtual or on-site inspection at the discretion of South Coast AQMD and/or Willdan. If the installation cannot be verified, the application will be denied.
5. South Coast AQMD is not responsible for any taxes, fees, or tariffs that may be imposed as a result of the purchase/ installation of appliances.
6. Neither Willdan nor South Coast AQMD make any representations or warranties relating to the appliances referenced in this program, including but not limited to any hazardous substances that may be contained in the appliance, the quality or longevity of the appliance.
7. Applicant waives and releases Willdan and South Coast AQMD and any or all contractors or agents from any and all claims and causes of action arising out of the installation and use of appliances pursuant to the GO ZERO Incentive Program.
8. The qualified appliance must be installed before submitting the rebate application. Funding is available on a first-come, first-serve basis and it is encouraged that Applicants apply as soon as possible.
9. Willdan offers payment in the form of a mailed check or Electronic Funds Transfer (EFT). Checks will expire 90 days from the date issued, after which a stop payment may be issued. Funding from South Coast AQMD may not be available after the 90-day period, and Willdan may not be able to re-issue payment.
10. Rebate payments may be subject to state/federal income tax and are the responsibility of the Rebate applicant.
11. Rebate applications must be complete per the instructions above and are subject to verification and review for accuracy, including any additionally required documentation and/or inspections.
12. If installation cannot be verified, the applicant must reimburse the GO ZERO Incentive Program for rebates received and any associated processing costs, upon the request of South Coast AQMD.